

King Automotive Management LLC 1345 South Federal Highway Deerfield Beach, Fl 33441 954-421-3330

June 21, 2010

Mr. Mark Macek Executive Vice President U.S. Warranty 22 NE 22nd Avenue Pompano Beach, FL 33062

Dear Mark,

I am writing to express my gratitude and appreciation for you and your firm, U.S. Warranty. As you know, U.S. Warranty has worked in partnership with the King Automotive Group for over 15 years. Throughout that time, U.S Warranty has assisted us with the setup and administration of our Warranty Companies, administered claims, and provided sales and compliance training to our staff. All of these areas have been handled with expertise and integrity at all times. As a result of our partnership, the King Automotive Group has steadily improved its results.

Over the years, we have worked together to develop new products to offer to our customers such as GAP protection, Etch, Key Replacement Coverage and Ding and Dent Protection. The products that U.S. Warranty offers provide value to our customers and are priced competitively so that we are able to sell them at high penetrations with strong profits. Your firm has done an outstanding job in vetting these products to ensure that our customers receive the best possible value from high quality providers.

On behalf of Mr. Clay King, and myself, I would highly recommend your firm to any dealership group looking to partner with a top notch Finance and Warranty provider. We look forward to a continued and long-term mutually beneficial relationship with U.S Warranty.

Very Truly Yours,

Jeff Gale

President and C.O.O. King Automotive Group